**INTEREST RATES MARKET NOTICE**

**Date: 8 July 2022**

**Subject:** New Financial Instrument Listing

**(SUPER GROUP LIMITED – “SPG011”)**

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The JSE Limited has granted a listing to **SUPER GROUP LIMITED** on Interest Rate Market with effect from 12 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SPG011

**Nominal Issued** R300,000,000

**Issue Price** 100%

**Coupon** 6.397% (3 Month JIBAR as at 6 July 2022 of 5.067% plus 133bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 July 2025

**Books Close Date** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 12 July 2022

**Date Convention** Following

**Interest Commencement Date** 12 July 2022

**First Interest Payment Date** 12 October 2022

**ISIN No.** ZAG000187857

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SPG011%20PricingSupplement1207.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SPG011%20PricingSupplement1207.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000